



KPMG  
8th Floor, Prince's Building  
Central, Hong Kong  
G P O Box 50, Hong Kong  
Telephone +852 2522 6022  
Fax +852 2845 2588  
Internet kpmg.com/cn

The Board of Directors  
C.P. Pokphand Co. Ltd.  
21/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Your ref: AKMY/CP2

23 November 2021

Dear Sirs

We refer to the document dated 23 November 2021 in connection with a composite scheme document in relation to the proposed privatisation of the Company jointly issued by C.P. Pokphand Co. Ltd. (the "Company") and CPF Investment Limited (the "Scheme Document"), a copy of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our letter dated 12 November 2021 on the profit estimate for the nine months ended 30 September 2021 in the Scheme Document, and the references to our name in the form and context in which they are included.

Yours faithfully

Certified Public Accountants  
Hong Kong