

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2011							
To: Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer	C.P. Pok	phand Co. Ltd.					
Date Submitted	04/07/2	011					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code :00043Descrip	otion: Ordinary	Shares					
	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	30,000,000,000	0.01	300,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	30,000,000,000	0.01	300,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

Stock code: N/A Descri	ription: Co	otion: Convertible Preference Share			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	0.01	200,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	0.01	200,000,000		
3. Other Classes of Shares					
	iption :				
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
	No. of other	(State	-		
Stock code: N/A Descr	No. of other	(State	capital		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,987,835,710	N/A	1,135,916,667	N/A	
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A	
Balance at close of the month	14,987,835,710	N/A	1,135,916,667	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2002) Ordinary Nil 647,544,234 Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	• -				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	( ' ' )				
	•				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
4. IVA					
( / / )	•				
Stock code (if listed)  Class of shares					
issuable (Note 1)	Webs.				
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares)	N/A	
	2-1	(Prefere	ence shares)	N/A	<u>.</u>
		(	Other class)	N/A	•

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible						
Preference						
Shares ("CPS")		1,135,916,667		1,135,916,667		
	N/A	CPS	-	CPS		1,135,916,667
Stock code (if listed)	N/A					
Class of shares	0.11 . 01					
issuable (Note 1)	Ordinary Share One CPS converts					
Subscription price	one Ordinary Sha					
EGM approval date	One Ordinary Bin	are				
(if applicable)						
(dd/mm/yyyy))	(25/01/2010)					
2. N/A						
W WY L						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		· · · · · · · · · · · · · · · · · · ·				
EGM approval date	• • • • • • • • • • • • • • • • • • • •	<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	··········				
3. N/A						
	• • • • • • • • • • • • • • • • • • • •					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
***						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date	•	·····				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		То	tal C. (Ordin		N/A	
				ence shares)	N/A	
			(1	Other class)	N/A	•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	illereto	as at close of the month
if applicable, and class of shares issuable:		
1. Pursuant to the Acquisition Agreement dated 11 December 2009,		
a total of 7,188,940,092 ordinary shares and/or Convertible		
Preference Shares of the Company of US\$0.01 each will be issued		
by the Company to OSIL at an issue price of HK\$0.3255 each		
("Consideration Shares") upon settlement of the Intercompany		
Debt by OSIL. As of 30 June 2011, a total of 3,300,540,621		
Convertible Preference Shares (at the conversion ratio of one		
ordinary share for every one Convertible Preference Share, subject		
to adjustment) of the said 7,188,940,092 Consideration Shares		
had not yet been issued.		
For details, please refer to the Company's circular dated		
31 December 2009		
(25/01/2010)		
Ordinary shares (Note 1)	NIL	NIL
2.		
shares (Note 1)		
	•	
3.		
, , , , , , , , , , , , , , , , , , ,		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(=		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	чур		Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price: State	Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u> </u>	
2.	Open offer	At price: State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A 			
			Class of shares issuable	N/A			
3.	Placing	At price: State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
				NI/A			
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (Note 1) At price : State Issue and allotment 5. Scrip dividend currency -(11)date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) Class of N/A shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (///(dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) N/A Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (///) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment (//date: (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy)

NIL

N/A

			For Main .	Board	i and GEM IIS	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	· · ·		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)		
		***************************************	Class of shares issuable (Note 1)	·····		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Total E. (Ordinary s (Preference s (Other	shares	N/A	- - -
T	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1	.)	NIL
				(2	2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	<b>GFM</b>	listed	issuers

Remarks (if any):				
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Submitted by: Char	Pui Shan, Bessie	<u>.</u>		
Title: Com	pany Secretary			
	retary or other duly authorised	officer)		
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.