

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/07/2011 |                        |                                  |                                           |  |  |
|----------------------------------------------|------------------------|----------------------------------|-------------------------------------------|--|--|
| To: Hong Kong Exchanges and Clearing         | g Limited              |                                  |                                           |  |  |
| Name of Issuer                               | C.P. Pok               | phand Co. Ltd.                   |                                           |  |  |
| Date Submitted                               | 03/08/2                | 011                              |                                           |  |  |
| I. Movements in Authorised Share Capit       | al                     |                                  |                                           |  |  |
| 1. Ordinary Shares                           |                        |                                  |                                           |  |  |
| (1) Stock code :00043Descrip                 | otion: Ordinary        | Shares                           |                                           |  |  |
|                                              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          | 30,000,000,000         | US\$0.01                         | US\$300,000,000                           |  |  |
| Increase/(decrease)                          | 6,000,000,000          | <u>US\$0.01</u>                  | US\$60,000,000                            |  |  |
| Balance at close of the month                | 36,000,000,000         | <u>US\$0.01</u>                  | US\$360,000,000                           |  |  |
| (2) Stock code : N/A Descrip                 | otion:                 |                                  |                                           |  |  |
|                                              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          |                        |                                  |                                           |  |  |
| Increase/(decrease)                          |                        |                                  | · · · · · · · · · · · · · · · · · · ·     |  |  |
| Balance at close of the month                |                        |                                  |                                           |  |  |

| Stock code : N/A Descri                 | ption: Series                  | A Convertible                    | Preference Shares                         |
|-----------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
|                                         | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     | 20,000,000,000                 | US\$0.01                         | US\$200,000,000                           |
| Increase/(decrease)                     | Nil                            |                                  | Nil                                       |
| Balance at close of the month           | 20,000,000,000                 | US\$0.01                         | US\$200,000,000                           |
| 3. Series B Convertible Preference Shar | res                            |                                  |                                           |
| Stock code : N/A Descri                 | ption: Series                  | B Convertible                    | Preference Shares                         |
|                                         | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     | 0                              | N/A                              | 0                                         |
| Increase/(decrease)                     | 4,000,000,000                  | US\$0.01                         | US\$40,000,000                            |
| Balance at close of the month           | 4,000,000,000                  | US\$0.01                         | US\$40,000,000                            |
| 4. Other Classes of Shares              |                                |                                  |                                           |
| Stock code : N/A Descri                 | ption:                         |                                  |                                           |
|                                         | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |                                           |
| Increase/(decrease)                     |                                |                                  |                                           |
| Balance at close of the month           |                                |                                  |                                           |

## II. Movements in Issued Share Capital

|                                       | No. of ordina  | ary shares | No of Series A<br>Convertible | No of Series B<br>Convertible | No. of other classes of shares |
|---------------------------------------|----------------|------------|-------------------------------|-------------------------------|--------------------------------|
|                                       | (1)            | (2)        | Preference Shares             | Preference Shares             |                                |
| Balance at close of preceding month   | 14,987,835,710 | N/A        | 1,135,916,667                 | 0                             | N/A                            |
| Increase/ (decrease) during the month | 2,000,000,000  | N/A        | NIL                           | 3,261,077,748                 | N/A                            |
| Balance at close of the month         | 16,987,835,710 | N/A        |                               | 3,261,077,748                 | N/A                            |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme (26/11/2002) Ordinary 647,544,234 Nil Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value<br>nominal close of<br>value preceding mo | du            | ring the at clos                 | al value<br>e of the<br>onth | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------|---------------------------------------------------------------------|---------------|----------------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                | , and proveing mor                                                  | 1             |                                  | 711611                       |                                                                                        |                                                                                                                |
|                                                       | <del>-</del>                                                        |               |                                  |                              |                                                                                        |                                                                                                                |
| ( / / )                                               |                                                                     |               | <u> </u>                         |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| Class of shares                                       |                                                                     | <del>.,</del> |                                  |                              |                                                                                        |                                                                                                                |
| issuable (Note 1) Subscription price                  |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| EGM approval date                                     |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                                                             |               |                                  |                              |                                                                                        |                                                                                                                |
| 2. N/A                                                | . (11)                                                              |               |                                  |                              |                                                                                        |                                                                                                                |
|                                                       | <del></del>                                                         |               |                                  |                              |                                                                                        |                                                                                                                |
|                                                       |                                                                     |               |                                  |                              |                                                                                        | <u> </u>                                                                                                       |
| ( / / ) Stock code (if listed)                        |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| Class of shares                                       |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| issuable (Note 1) Subscription price                  |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )                                                             |               |                                  |                              |                                                                                        |                                                                                                                |
| 3. N/A                                                | _                                                                   | <del>`</del>  |                                  |                              |                                                                                        |                                                                                                                |
|                                                       | _                                                                   |               |                                  |                              |                                                                                        |                                                                                                                |
| ( / / )                                               |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)                     |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| Subscription price                                    |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| EGM approval date                                     |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                                                             |               |                                  |                              |                                                                                        |                                                                                                                |
| 4. N/A                                                |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| ( / / )                                               |                                                                     |               | <del></del>                      |                              |                                                                                        | <u> </u>                                                                                                       |
| ( / / ) Stock code (if listed)                        | -                                                                   |               |                                  |                              |                                                                                        |                                                                                                                |
| Class of shares                                       |                                                                     | <del></del>   |                                  |                              |                                                                                        |                                                                                                                |
| issuable (Note 1) Subscription price                  |                                                                     | <del></del>   |                                  |                              |                                                                                        |                                                                                                                |
| EGM approval date                                     |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / / )                                                             |               |                                  |                              |                                                                                        |                                                                                                                |
|                                                       |                                                                     |               |                                  |                              |                                                                                        |                                                                                                                |
|                                                       | Т                                                                   | otal B.       | (Ordinary sha<br>(Preference sha |                              | N/A<br>N/A                                                                             | -                                                                                                              |
|                                                       |                                                                     |               | (Other cl                        |                              | N/A<br>N/A                                                                             | -                                                                                                              |
|                                                       |                                                                     |               | (0 21101 01                      |                              | - 17 4 5                                                                               | •                                                                                                              |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Series A Convertible Preference Shares ("Series A CPS") 1,135,916,667 1,135,916,667 N/A Series A CPS Series A CPS 1,135,916,667 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** One Series A CPS converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (25/01/2010) 2. Series B Convertible Preference Shares ("Series B CPS") 3,261,077,748 N/A Series B CPS 3,261,077,748 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares One Series B CPS converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                                     |                                                                      |                                                                                           |
|----------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy),           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable:                         |                                                                      |                                                                                           |
| 1. Pursuant to the Acquisition Agreement dated 11 December 2009,     |                                                                      |                                                                                           |
| a total of 7,188,940,092 ordinary shares and/or Series A Convertible |                                                                      |                                                                                           |
| Preference Shares of the Company of US\$0.01 each will be issued     |                                                                      |                                                                                           |
| by the Company to OSIL at an issue price of HK\$0.3255 each          |                                                                      |                                                                                           |
| ("Consideration Shares") upon settlement of the Intercompany         |                                                                      |                                                                                           |
| Debt by OSIL. As of 31 July 2011, a total of 3,300,540,621           |                                                                      |                                                                                           |
| Series A Convertible Preference Shares (at the conversion ratio of   |                                                                      |                                                                                           |
| one ordinary share for every one Series A Convertible Preference     |                                                                      |                                                                                           |
| Share, subject to adjustment) of the said 7,188,940,092              |                                                                      |                                                                                           |
| Consideration Shares had not yet been issued.                        |                                                                      |                                                                                           |
| For details, please refer to the Company's circular dated            |                                                                      |                                                                                           |
| 31 December 2009                                                     |                                                                      |                                                                                           |
| (25/01/2010)                                                         |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                             | NIL                                                                  | NIL                                                                                       |
|                                                                      | 1112                                                                 |                                                                                           |
| 2.                                                                   |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
| charac (Nets 1)                                                      |                                                                      |                                                                                           |
| shares (Note 1)                                                      |                                                                      |                                                                                           |
| 3.                                                                   |                                                                      |                                                                                           |
| J                                                                    |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
|                                                                      |                                                                      |                                                                                           |
| shares (Note 1)                                                      |                                                                      |                                                                                           |
| The LD Co. II                                                        | 27/4                                                                 |                                                                                           |
| Total D. (Ordinary shares)                                           | N/A                                                                  |                                                                                           |
| (Preference shares)                                                  | N/A                                                                  |                                                                                           |
| (Other class)                                                        | N/A                                                                  |                                                                                           |
|                                                                      |                                                                      |                                                                                           |

|    | her Movements in | assuce Shall | Сориа            |                                         |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|------------------|--------------|------------------|-----------------------------------------|-------|---|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
|    | Type of Issue    |              |                  |                                         |       |   |                                                                               | the month                                                                                            |
|    |                  |              |                  | Class of shares issuable (Note 1)       | N/A   |   |                                                                               |                                                                                                      |
| 1. | Rights issue     | At price :   | State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | Class of shares issuable (Note 1)       | N/A   |   |                                                                               |                                                                                                      |
| 2. | Open offer       | At price :   | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | Class of shares issuable (Note 1)       | N/A   |   |                                                                               |                                                                                                      |
| 3. | Placing          | At price :   | State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                               | <del></del>                                                                                          |
|    |                  |              |                  | Class of shares issuable (Note 1)       | N/A   |   |                                                                               |                                                                                                      |
| 4. | Bonus issue      |              |                  | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                               | _                                                                                                    |
|    |                  |              |                  | Class of shares issuable (Note 1)       | N/A   |   |                                                                               |                                                                                                      |
| 5. | Scrip dividend   | At price :   | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                               |                                                                                                      |
|    |                  |              |                  |                                         |       |   | _                                                                             | _                                                                                                    |

|    | Type of Issue          |                                  |                                         |                             | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|------------------------|----------------------------------|-----------------------------------------|-----------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |                        |                                  | Class of shares repurchased (Note 1)    | N/A                         |                                                                               |                                                                                                                   |
| 6. | Repurchase of shares   |                                  | Cancellation date:<br>(dd/mm/yyyy)      | (//)                        |                                                                               |                                                                                                                   |
|    |                        |                                  | EGM approval date: (dd/mm/yyyy)         | (// )                       |                                                                               |                                                                                                                   |
|    |                        |                                  | Class of shares redeemed (Note 1)       | N/A                         |                                                                               |                                                                                                                   |
| 7. | Redemption of shares   |                                  | Redemption date : (dd/mm/yyyy)          | ( / / )                     |                                                                               |                                                                                                                   |
|    |                        |                                  | EGM approval date: (dd/mm/yyyy)         | (// )                       |                                                                               |                                                                                                                   |
|    |                        |                                  | Class of shares issuable (Note 1)       | Snares Series B Convertible | 2,000,000,000<br>3,261,077,748                                                |                                                                                                                   |
| 8. | Consideration issue    | At price : State currency HK\$0. | issue and anothern                      | Preference<br>Shares        |                                                                               |                                                                                                                   |
|    |                        |                                  | date: (dd/mm/yyyy)                      | (29/07/2011)                |                                                                               |                                                                                                                   |
|    |                        |                                  | EGM approval date:<br>(dd/mm/yyyy)<br>— | (22/07/2011)                |                                                                               |                                                                                                                   |
|    |                        |                                  | Class of shares issuable (Note 1)       | N/A                         |                                                                               |                                                                                                                   |
| 9. | Capital reorganisation |                                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )                     |                                                                               |                                                                                                                   |
|    |                        |                                  | EGM approval date: (dd/mm/yyyy)         | ( / / )                     |                                                                               |                                                                                                                   |
|    |                        |                                  |                                         |                             |                                                                               |                                                                                                                   |

## For Main Board and GEM listed issuers

| Type of Issue                                                                                                     |                                                                                                 | ,          | No. of new shares of issuer issued during the month pursuant thereto | No. of no<br>shares of<br>issuer<br>which m<br>be issue<br>pursuan<br>thereto a<br>at close of<br>the mon |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
|                                                                                                                   | Class of shares issuable (Note 1)                                                               | 'A         |                                                                      |                                                                                                           |
| 10. Other (Please specify) At price: State currency                                                               | Issue and allotment date: (dd/mm/yyyy)                                                          | ' )        |                                                                      |                                                                                                           |
|                                                                                                                   | EGM approval date: (dd/mm/yyyy)  ( / /                                                          | <b>'</b> ) |                                                                      |                                                                                                           |
|                                                                                                                   | Total E. (Ordinar<br>(Series A Convertible Preferenc<br>(Series B Convertible Preferenc<br>(Oth | e shares)  | Nil<br>3,261,077,748                                                 | -<br>-<br>-                                                                                               |
|                                                                                                                   |                                                                                                 |            |                                                                      |                                                                                                           |
| Total increase / (decrease) in ordinary shares during the                                                         | e month (i.e. Total of A to E):                                                                 | (1)        | 2,000,000                                                            | ,000                                                                                                      |
| Total increase / (decrease) in Series A convertible prefe                                                         | erange charge during the month                                                                  | (2)        | ) <u>N/A</u>                                                         | <del></del>                                                                                               |
| (i.e. Total of A to E):                                                                                           | _                                                                                               |            | NIL                                                                  |                                                                                                           |
| Total increase / (decrease) in Series B convertible (i.e. Total of A to E):                                       | ole preference shares during th                                                                 | e mont     | h<br>3,261,077                                                       | ,748                                                                                                      |
| Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figur |                                                                                                 |            | N/A<br>Share Capital").)                                             |                                                                                                           |

| Remarks (if any):                                                                |
|----------------------------------------------------------------------------------|
|                                                                                  |
|                                                                                  |
|                                                                                  |
|                                                                                  |
|                                                                                  |
|                                                                                  |
|                                                                                  |
| Submitted by: <u>Lau Wing Yuen</u> .                                             |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |
| Notes:                                                                           |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.