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C.P. POKPHAND CO. LTD.

*(Incorporated in Bermuda with limited liability)
(Stock Code: 43)*

PARTIAL COMPLETION OF THE SHARE TRANSFER TRANSACTION

Reference is made to the announcement of C.P. POKPHAND CO. LTD. (the "Company") dated 25 November 2011 (the "Announcement") in relation to the entering into certain conditional agreements between OSIL, CPIH and Worth Access (the "Sellers") and CPF and a wholly-owned subsidiary of CPF (the "Buyers") for the transfer of an aggregate of up to 12,231,155,784 Ordinary Shares and up to 6,561,618,369 CPS at HK\$0.90 per Ordinary Share or CPS (as the case may be) (the "Share Transfer Transaction"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

PARTIAL COMPLETION OF THE SHARE TRANSFER TRANSACTION

The Company has been informed that a total of 9,051,872,450 Ordinary Shares and 3,261,077,748 CPS have been transferred from the Sellers to the Buyers on 18 January 2012. The remaining 3,179,283,334 Ordinary Shares and 3,300,540,621 CPS (which remain to be issued to OSIL upon full repayment of certain balances owed by OSIL and/or its affiliates to the Company and/or its subsidiaries) are expected to be transferred by mid-March 2012.

Apart from the 3,300,540,621 CPS to be issued and the outstanding share options of 647,544,234 Ordinary Shares (if exercised), as at the date of this announcement, the issued share capital of the Company comprises 16,987,835,710 Ordinary Shares and 4,396,994,415 CPS.

By Order of the Board
Robert Ping-Hsien Ho
Director

Hong Kong, 19 January 2012

As at the date of this announcement, the Board comprises nine executive directors, namely, Mr. Dhanin Chearavanont, Mr. Thanakorn Seriburi, Mr. Soopakij Chearavanont, Mr. Anan Athigapanich, Mr. Damrongdej Chalongphuntarat, Mr. Bai Shanlin, Mr. Suphachai Chearavanont, Mr. Robert Ping-Hsien Ho and Mr. Sooksunt Jiumjaiswanglerg, two non-executive directors, namely Mr. Meth Jiaravanont and Mr. Patrick Thomas Siewert (Mr. Poon Yee Man Alwin as his alternate director), and three independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres and Mr. Sakda Thanitcul.