

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer Date Submitted	C.P. Pokphand Co. Ltd. 03/10/2012					
I. Movements in Authorised Share Capit		<u>012 </u>				
Ordinary Shares						
(1) Stock code : 00043 Descrip	otion : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	36,000,000,000	US\$0.01	US\$360,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	36,000,000,000		US\$360,000,000			
(2) Stock code : N/A Descrip	otion:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/09/2012

US\$600,000,000

2. Series A Convertible Preference Sha	ares			
Stock code : N/A Desc	iption : Series A Convertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	<u>US\$0.01</u>	US\$200,000,000	
3. Series B Convertible Preference Sha	ares			
Stock code : N/A Desc	ription : Series	B Convertible	Preference Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	4,000,000,000	<u>US\$0.01</u>	US\$40,000,000	
4. Other Classes of Shares				
Stock code : N/A Desc.	ription :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month:

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of Series A Convertible	No of Series B Convertible	No. of other classes of shares
	(1)	(2)	Preference Shares Preference Shares		
Balance at close of preceding month	16,987,835,710	N/A	4,436,457,288	3,261,077,748	N/A
Increase/ (decrease)		2 ,, 2 2			
during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	16,987,835,710	N/A	4,436,457,288	3,261,077,748	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share	Granteu	Exercised	Canceneu	Lapseu				
Option Scheme								
(26/11/2002)								
(/ /)								
Ordinary	Nil	Nil	Nil	Nil	Nil	647,544,234		
shares								
(Note 1)								
2.37/4								
2. N/A								
(/ /)								
shares								
(Note 1)								
3. N/A								
(/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin	ary shares)	NIL			
				nce shares)	N/A			
			•	Other class)	N/A			
Total funds raised dur	ing the month	from exercise of		,				
options (State currence				NIL				
	··							

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(
(dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)					
							-
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	`					
4. N/A	(/ /)					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		,	Total B.		nary shares)		_
					ence shares)		<u>-</u>
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Series A Convertible						
Preference Shares						
("Series A CPS")		4,436,457,288		4,436,457,288		
	N/A	Series A CPS	-	Series A CPS		4,436,457,288
Stock code (if listed)	N/A					
Class of shares	Ondinony Chono					
issuable (Note 1)	Ordinary Share One Series A CI converts into or	PS ne				
Subscription price EGM approval date	Ordinary Share	<u> </u>				
(if applicable) (dd/mm/yyyy))	(25/01/2010)					
2. Series B Convertible						
Preference Shares						
("Series B CPS")	<u></u>	3,261,077,748		3,261,077,748		
C. 1 1 ('C1' / 1)	N/A	Series B CPS	-	Series B CPS		3,261,077,748
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Share	es				
	One Series B CI	PS				
	converts into or					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Ordinary Share	<u>e </u>				
	(22/07/2011)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		То	tal C. (Ordin		N/A	
			*	once shares) Other class)	N/A N/A	
			(1		1 1/ / 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
-		
	1	
	-	
	-	
Ordinary shares (<i>Note 1</i>)		
2. N/A		
	1	
	1	
shares (Note 1)	-	
Shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
l .	1	

Other Movements in Issued Share Capital No. of new shares of issuer which No. of new shares may be issued of issuer issued pursuant thereto during the month as at close of the Type of Issue pursuant thereto month Class of shares N/A issuable (Note 1) At price : State currency Issue and allotment Rights issue (/ /date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) At price : State currency Issue and allotment Open offer (/ /date: (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) Class of shares N/A issuable (Note 1) At price : State currency Issue and allotment Placing (/ /date: (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue (/ /date: (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) Class of shares N/A issuable (Note 1) At price : State currency Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /EGM approval date: (/ /(dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				_
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

10. Other (Please specify) At price: State currency ————————————————————————————————————	Class of shares ssuable (Note 1) ssue and allotment late: (dd/mm/yyyy) CGM approval date: dd/mm/yyyy) (/ /)	
	Total E. (Ordinary cries A Convertible Preference ries B Convertible Preference (Othe	shares)	NIL NIL NIL N/A
Total increase / (decrease) in ordinary shares during the me	onth (i.e. Total of A to E):	(1)	NIL N/A
Total increase / (decrease) in Series A convertible preferen (i.e. Total of A to E): Total increase / (decrease) in Series B convertible preferen (i.e. Total of A to E):	•	(2)	N/A NIL NIL
(i.e. Total of A to E): Total increase / (decrease) in other classes of shares during (These figures should be the same as the relevant figures with the same as		-	N/A

Remarks (if any):
Submitted by: Lau Wing Yuen .
Title: Company Secretary . (Director Secretary or other duly outh original officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.