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C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 43)

COMPLETION OF THE SHARE TRANSFER TRANSACTION

Reference is made to the announcement of C.P. POKPHAND CO. LTD. (the "Company") dated 24 July 2014 (the "Announcement") in relation to the sale of an aggregate of 6,017,959,308 Ordinary Shares (the "Transfer Shares") at HK\$1.10 per Ordinary Share by the Company's controlling shareholder, Charoen Pokphand Foods Public Company Limited ("CPF"), and CPF's wholly-owned subsidiary, CPF Investment Limited, to ITOCHU Corporation. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company has been informed that all conditions in respect of the sale of the Transfer Shares have been fulfilled and that completion of the sale of the Transfer Shares from CPF and CPF Investment Limited to ITOCHU Corporation ("Completion") will take place on 18 September 2014.

As at the date of this announcement, the issued share capital of the Company comprises 24,071,837,232 Ordinary Shares and 1,261,077,748 CPS in aggregate. Upon Completion, CPF together with CPF Investment Limited will hold approximately 47.83% of the Ordinary Shares (approximately 50.43% of the Company's total issued share capital including CPS) and ITOCHU Corporation will hold 25% of the Ordinary Shares (approximately 23.75% of the Company's total issued share capital including CPS).

By Order of the Board
Arunee Watcharananan
Director

Hong Kong, 11 September 2014

As at the date of this announcement, the Board comprises nine executive Directors, namely, Mr. Dhanin Chearavanont, Mr. Adirek Sripratak, Mr. Thanakorn Seriburi, Mr. Soopakij Chearavanont, Mr. Bai Shanlin, Mr. Sooksunt Jiumjaiswanglerg, Mr. Anan Athigapanich, Mr. Suphachai Chearavanont, and Mrs. Arunee Watcharananan; one non-executive Director, namely Mr. Meth Jiaravanont; and five independent non-executive Directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres, Mr. Sakda Thanitcul, Mr. Vinai Vittavasgarnvej and Mrs. Vatchari Vimooktayon.