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C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 43)

PROPOSED ISSUE BY SUBSIDIARY OF CORPORATE BONDS IN THE PRC

The board of directors (the “Board”) of C.P. Pokphand Co. Ltd. (the “Company”) is pleased to announce that on 6 January 2016, we received approval from the China Securities Regulatory Commission for the application of Chia Tai (China) Investment Co., Ltd. (the “Issuer”), a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (the “PRC”), for the proposed issuance of domestic corporate bonds of up to RMB2,000,000,000 (the “Domestic Bonds”).

The Domestic Bonds are proposed to be listed on the Shanghai Stock Exchange. UBS Securities Co., Ltd. and Goldstate Securities Co., Ltd. will act as the lead underwriters.

The Issuer has received an “AA” rating from 中誠信證券評估有限公司 (Zhong Cheng Xin Credit Rating Co., Ltd.), a credit rating agency towards the Issuer and the Domestic Bonds. The Issuer intends to use the proceeds from the issuance of the Domestic Bonds for repayment of loans from financial institutions and replenishment of working capital.

The Domestic Bonds will be issued in stages. The Issuer will commence marketing the Domestic Bonds, and will determine the coupon rate range and maturity of the Domestic Bonds after consultation with the lead underwriters. The ultimate coupon rate will be determined based on book-building results. Further information on the issuance of the Domestic Bonds will be published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

The proposed issue of the Domestic Bonds is subject to a number of conditions and may or may not proceed. Shareholders of the Company and potential investors should exercise caution when dealing in or investing in the shares of the Company.

By order of the Board
Arunee Watcharananan
Director

Hong Kong, 6 January 2016

As at the date of this announcement, the Board comprises eight executive directors, namely, Mr. Dhanin Chearavanont, Mr. Adirek Sripratak, Mr. Soopakij Chearavanont, Mr. Bai Shanlin, Mr. Sooksunt Jiumjaiswanglerg, Mr. Anan Athigapanich, Mr. Suphachai Chearavanont and Mrs. Arunee Watcharananan; two non-executive directors, namely, Mr. Meth Jiaravanont and Mr. Yoichi Ikezoe; and five independent non-executive directors, namely, Mr. Ma Chiu Cheung, Andrew, Mr. Sombat Deo-isres, Mr. Sakda Thanitcul, Mr. Vinai Vittavasgarnvej and Mrs. Vatchari Vimooktayon.